

2009-2010 Utica College Income Verification Form

Your application was selected for review in a process called "Verification." In this process we will be comparing information from your application with signed copies of 2008 Federal Tax Forms, W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to make corrections on your Student Aid Report (SAR), or we may send corrections electronically, to have your information reprocessed. **Please complete this verification as soon as possible, so that your financial aid will not be delayed.** Your financial aid administrator will help you.

Please complete and return to:

Utica College, Student Financial Services, 1600 Burrstone Road, Utica, NY 13502

**(Parental information is not required for Independent students
As determined by questions 48 through 60 on the FAFSA)**

Student's Name

Utica College ID Number

Social Security Number

Date of Birth

Household Information (DEPENDENT STUDENT) List in the chart below, people in your parents' household; include:

- your parents and yourself, even if you don't live with your parents,
- your parents' other children (do NOT include foster children), if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid,
- and other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Also write the name of the college for any of these household members who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program (**do not provide college information for parents**). If you need more space, attach a separate page.

Household Information (INDEPENDENT STUDENT) List in the chart below, people in your household; include:

- yourself (and your spouse, if you have one), and
- your children (do NOT include foster children), if (a) you provide more than half of their support, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Also write the name of the college for any of these household members who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
You, the student applicant		Self	Utica College

****If your 2008 federal tax return was filed or will be filed, please do NOT complete this non-tax section****

Student Federal Non-Tax Statement

I have **NOT** filed **and am not required** to file a 2008 U.S. Income Tax Return 1040/1040A/1040EZ. All information on the financial aid forms and the Student Aid Report, which will be used to calculate my federal and college aid award, is complete and correct.

Student's Signature _____ Date _____

Parent Federal Non-Tax Statement

I have **NOT** filed **and am not required** to file a 2008 U.S. Income Tax Return 1040/1040A/1040EZ. All information on the financial aid forms and the Student Aid Report, which will be used to calculate my child's federal and college aid award, is complete and correct.

Parent(s) Signature _____ Date _____

Date

(Parental Information is not required for Independent students as determined by questions 48 – 60 on the FAFSA)

Worksheet Part I & II

Calendar Year 2008

For the Student's column, enter the amount for the student (and his or her spouse). For the Parents' column, enter the amount for the student's parent(s). Please report annual amounts. Information requested below that is left blank and not reported on the 2008 Federal Tax Return or W-2's will be assumed "0".

STUDENT/SPOUSE Information

PARENT(S) Information

Report Annual Amounts	Part I – 2008 Additional Financial Information	Report Annual Amounts
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 75 (Dependent student) or question 96 (Independent student).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Combat pay is reported on the W-2 (Box 12, Code Q).	\$

Report Annual Amounts	Part II – 2008 Untaxed Income	Report Annual Amounts
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 –total of line 28 + line 32 or 1040A-line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc.	\$
Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ N/A

Certification - I/we certify that all information reported to qualify for Federal student aid is complete and correct.

Student's Signature _____	Date _____
Parent(s) Signature _____	Date _____
_____	Date _____